

BREADTALK GROUP LIMITED
Company Registration Number: 200302045G

INCREASE IN CAPITAL OF SUBSIDIARY - BREADTALK PTE LTD (“BTPL”)

The Board of Directors of BreadTalk Group Limited (the “Company”) wishes to announce that its wholly-owned subsidiary, BreadTalk Pte. Ltd. (“BTPL”) has increased its issued and paid-up share capital from S\$500,000 to S\$2,000,000 by an allotment of 1,500,000 ordinary shares at S\$1 each to the Company, fully paid in cash.

This transaction is not expected to have any material impact on the earnings per share and net tangible assets of the Company and the Group for the financial year ending 31 December 2007.

This investment does not constitute a discloseable transaction under the provisions of Rule 1010 of the Singapore Exchange Securities Trading Limited’s Listing Manual.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect in the above transaction.

BY ORDER OF THE BOARD

Tan Cher Liang
Company Secretary

17 December 2007