

**BREADTALK GROUP LIMITED**  
Company Registration Number: 200302045G

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**FURTHER INVESTMENT IN A SUBSIDIARY – FOOD REPUBLIC PTE. LTD.**

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The Directors of BreadTalk Group Limited (the “**Company**”) wishes to announce that Food Republic Pte. Ltd. (“**FRPL**”), a wholly owned subsidiary of the Company has increased its paid up capital from S\$1.0 million to S\$1.7 million by an allotment of 700,000 ordinary shares. The additional allotment has fully been subscribed by the Topwin Investment Holding Pte Ltd, a wholly owned subsidiary of the Company and direct holding company of FRPL.

This investment was funded internally and is not expected to have any material impact on the earnings per share and net tangible assets of the Company and the Group for the financial year ending 31 December 2015.

This investment does not constitute a discloseable transaction under the provisions of Rule 1010 of the Singapore Exchange Securities Trading Limited’s Listing Manual.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect in the above investment.

**BY ORDER OF THE BOARD**

Kevin Cho  
Company Secretary  
17 June 2015