



BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

APPLICATION FOR EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

The Board of Directors (“**Board**”) of BreadTalk Group Limited (“**Company**”, together with its subsidiaries, “**Group**”) refers to the regulatory announcement by Singapore Exchange Regulation (“**SGX RegCo**”) on 7 February 2020 allowing issuers with a 31 December financial year-end, up to 30 June 2020 to hold their annual general meetings to approve their financial results for the financial year ended 31 December 2019 (“**FY2019**”), due to feedback received from audit professionals of their practical difficulties in performing the statutory audits for FY2019, due to the measures put in place by the authorities in respect to the COVID-19 situation.

The Company has taken into account such concerns and wishes to inform shareholders that it has applied to the Accounting and Corporate Regulatory Authority (“**ACRA**”) for an extension of time to hold its Annual General Meeting for FY2019 (“**AGM**”) by no later than 30 June 2020 to approve the financial results for FY2019 pursuant to Section 175 and Section 197 of the Companies Act, Chapter 50.

The Company is seeking for the waiver as the Group have significant operations in the People’s Republic of China (“**PRC**”) and the statutory audit for FY2019 was affected due to the travel restrictions and/or other measures imposed by the authorities in response to the COVID-19 situation in PRC.

The Company will make an announcement on the outcome of the application with the ACRA in due course.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
24 March 2020