



BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF FOOD JUNCTION MANAGEMENT PTE LTD
- WAIVER APPLICATION IN RELATION TO PROPOSED ACQUISITION**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refer to the announcement dated 2 September 2019 in relation to the Proposed Acquisition (“**Announcement**”). Unless otherwise defined herein, all capitalised terms used shall have the same meaning ascribed to them in the Announcement.

2. APPLICATION FOR WAIVER

With reference to paragraph 8 of the Announcement, the Company wishes to announce that it has submitted an application to the SGX-ST for the purpose of seeking a waiver from the requirement under Rule 1014 of the Listing Manual such that the Company will not be required to seek shareholders’ approval for the Proposed Acquisition (the “**Waiver Application**”) on the grounds that the Proposed Acquisition is to be regarded as being in the ordinary course of the Group’s business and will only result in an expansion of the Group’s existing core business.

3. CAUTIONARY STATEMENT

The Company will make the necessary announcements on the outcome of the Waiver Application and when there are further developments on the Proposed Acquisition and other matters contemplated thereunder. Shareholders should note that there is no certainty or assurance that the Proposed Acquisition will be completed or that no changes will be made to the terms thereof.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
3 September 2019