



Investor Presentation

Acquisition of 100% Stake in **foodjunction** Group of 福将坊 Companies

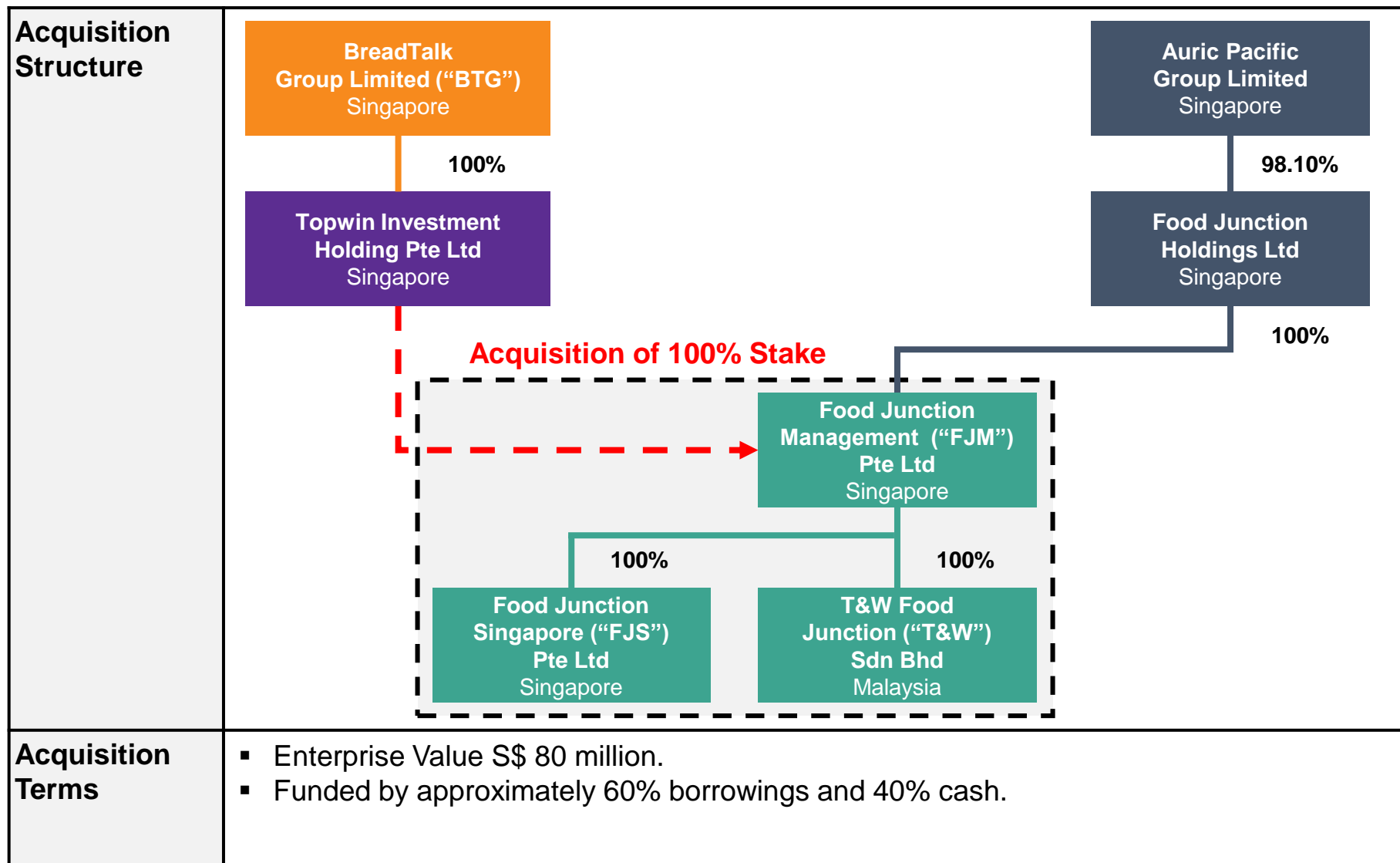
2 September 2019

Acquisition of 100% Stake in **foodjunction** (“FJ”) Group 福将坊

- Transaction Summary
- Food Junction Business Overview
- Appendix – List of Food Republic Food Courts in Singapore and Malaysia

Acquisition of 100% Stake in FJ Group

TRANSACTION SUMMARY



Acquisition of 100% Stake in FJ Group

FJ BUSINESS OVERVIEW

Singapore

FJ operates 12 food courts and its direct operated stores across Singapore, including the newly opened Five Spice Food Court at Jewel Changi Airport.

Lot One Shoppers' Mall



Junction 8



Nex Serangoon

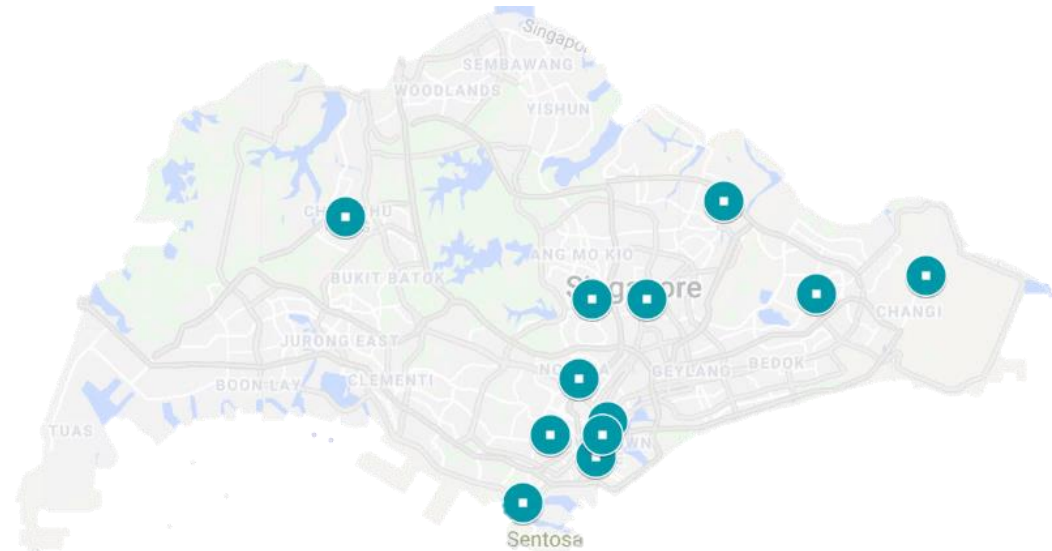


Jewel Changi Airport



Food Junction Food Court Locations

1. Bugis Junction
2. Century Square
3. Great World City
4. Harbourfront Centre
5. Junction 8
6. Lot One Shoppers' Mall
7. Nex Serangoon
8. One Raffles Place
9. Raffles City
10. Rivervale Mall
11. United Square
12. Jewel Changi Airport



Source: Google Maps, Food Junction Website

Acquisition of 100% Stake in FJ Group

FJ BUSINESS OVERVIEW

Malaysia

FJ operates a total of 3 food courts and its direct operated stores in Kuala Lumpur, Malaysia. The 4th food court is scheduled to open in 2020 at The Mall, Mid Valley Southkey in Johor Bahru, Malaysia.

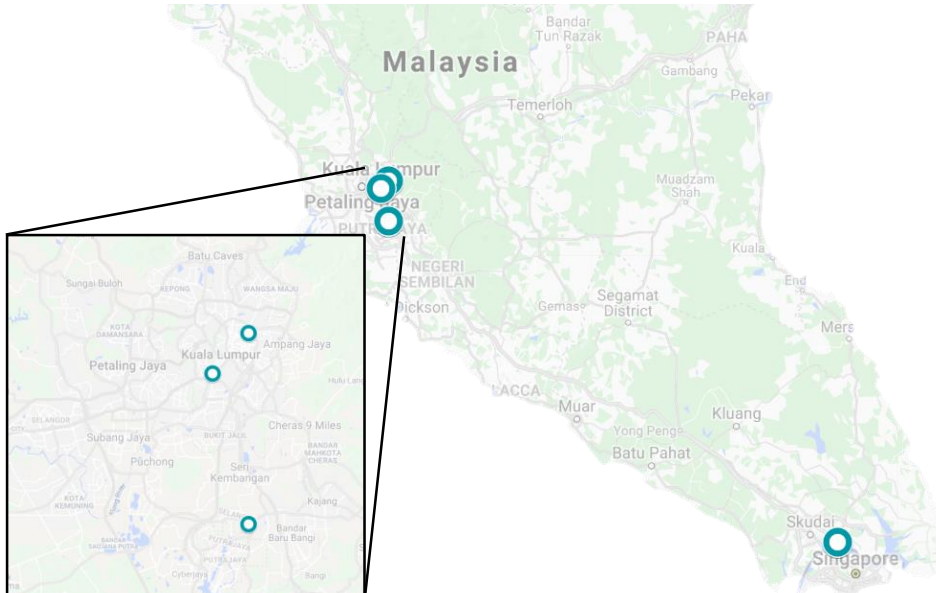
Mid Valley Megamall



Avenue K Shopping Mall



IOI City Mall

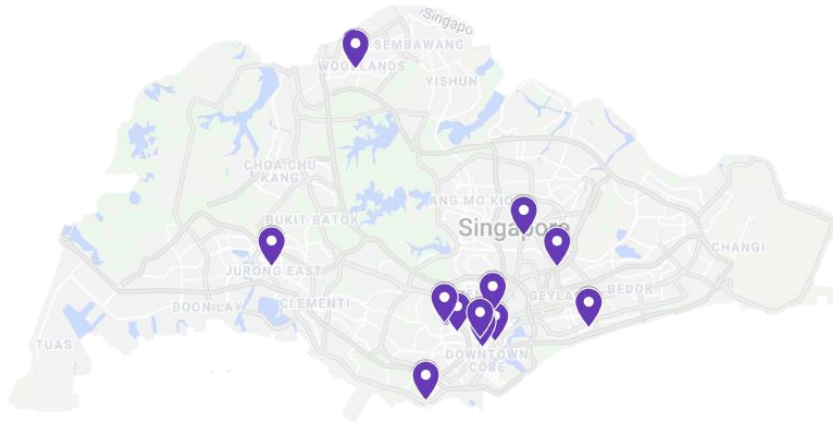


Food Junction Food Court Locations

1. Avenue K Shopping Mall
2. IOI City Mall
3. Mid Valley Megamall
4. The Mall, Mid Valley Southkey
(Scheduled to open in 2020)

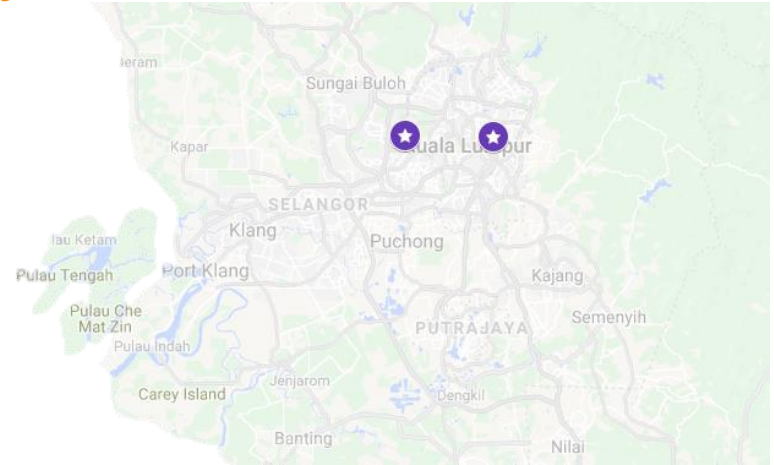
FOOD REPUBLIC FOOD COURTS

Singapore



- | | |
|---------------------|-------------------|
| 1. BreadTalk iHQ | 8. Parkway Parade |
| 2. City Square Mall | 9. Suntec City |
| 3. Capitol Piazza | 10. Shaw House |
| 4. Causeway Point | 11. VivoCity |
| 5. ION Orchard | 12. Wisma Atria |
| 6. Manulife Centre | 13. Westgate |
| 7. Nex Serangoon | 14. 313@Somerset |

Malaysia



1. Pavilion Kuala Lumpur
2. 1 Utama Shopping Centre

THANK YOU

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