



(Company No.: 200302045G)  
(Incorporated in the Republic of Singapore)

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## INCREASE IN SHARE CAPITAL OF JOINT VENTURE COMPANY

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The Board of Directors (“**Board**”) of BreadTalk Group Limited (“**Company**”, together with its subsidiaries, “**Group**”) wishes to announce that the Company has through its wholly-owned subsidiary, Together Inc Pte. Ltd. (“**Together Inc**”) increased the issued and paid-up capital of its 90%-owned joint venture company, BTG-Song Fa Venture Pte. Ltd. (“**BTG-Song Fa**”) from S\$2,000,000 to S\$6,000,000 via an allotment and issuance of 4,000,000 ordinary shares (“**Increase of Share Capital**”).

Together Inc and Song Fa Holdings Pte. Ltd. (“**Song Fa**”) have subscribed for 3,600,000 shares and 400,000 shares respectively, satisfied by an aggregate cash of S\$4,000,000. Following the Increase of Share Capital, Together Inc and Song Fa hold 90% and 10% respectively of the entire paid-up share capital of BTG-Song Fa.

The Increase of Share Capital was funded through internal resources and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the financial year ending 31 December 2018.

None of the Directors, controlling shareholders or substantial shareholder of the Company has any interest, direct or indirect, in the Increase of Share Capital, save for their shareholdings in the Company.

### By Order of the Board

Chew Kok Liang  
Company Secretary  
1 November 2018