



(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

**EXERCISE OF OPTION TO PURCHASE THE PROPERTY
LOCATED AT 22 AND 22A LORONG MAMBONG, SINGAPORE 277681**

*Unless otherwise specified, all capitalized terms shall have the same meaning ascribed to the announcement dated 26 September 2017 in relation to the purchase of property located 22 and 22A Lorong Mambong, Singapore 277681 (“**Announcement**”).*

The Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Announcement and wishes to announce that the Company has nominated its wholly-owned subsidiary, Imagine Properties Pte. Ltd. (“**IPPL**”) to exercise the Option on behalf of the Company and IPPL has exercised the Option on 9 October 2017.

The purchase of Property would be funded through bank borrowings and internal resources and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Company and the Group for the financial year ending 31 December 2017.

The Company would release further announcements for the purchase of the Property as and when there are material developments.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
9 October 2017