

BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

STRIKING OFF OF DORMANT SUBSIDIARIES

The Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”) together with its subsidiaries (the “**Group**”) wishes to announce that its dormant subsidiaries, FR-AK Venture Pte. Ltd. and FR International Holdings Pte. Ltd. (“**Subsidiaries**”) have been struck off from the Register of Companies pursuant to Section 344 of the Companies Act, Chapter 50.

The striking off of Subsidiaries is not expected to have any material impact on the net earnings per share or the net tangible assets per share of the Group for the financial year ending 31 December 2017.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the aforesaid transaction save for their shareholdings in the Company.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
12 May 2017