

BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

GRANT OF SHARE AWARDS PURSUANT TO THE BREADTALK GROUP LIMITED RESTRICTED SHARE GRANT PLAN (“RSG PLAN”)

Pursuant to Rule 704(29) of the Listing Manual of the Singapore Exchange Securities of Trading Limited, the Board of Directors of BreadTalk Group Limited (the “**Company**”) wishes to announce the following details pertaining to the grant of share awards pursuant to the RSG Plan (the “**Awards**”) to person who holds an Award in the Company (the “**Participants**”).

The details of the Awards are set out below:

(a)	Date of Awards :	9 May 2017												
(b)	Total number of shares awarded :	<p>400,000*</p> <p><i>*Note: The total number of shares to be finally awarded to the Participants will be based on the achievement of Performance Conditions by each Participant during the Performance Period and the Performance Conditions are to be satisfied and shall be determined by the Remuneration Committee (“RC”) administering the RSG Plan.</i></p>												
(c)	Market price (last done price) of securities on the date of Awards :	S\$1.4540												
(d)	Vesting period :	<p>Between 1 May 2017 to 30 April 2020 as follows:</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;">Vesting Period</th> <th style="text-align: center;">Vesting Date</th> <th style="text-align: center;">% of shares to be vested</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1 May 2017 to 30 April 2018</td> <td style="text-align: center;">1 May 2018</td> <td style="text-align: center;">34%</td> </tr> <tr> <td style="text-align: center;">1 May 2018 to 30 April 2019</td> <td style="text-align: center;">1 May 2019</td> <td style="text-align: center;">33%</td> </tr> <tr> <td style="text-align: center;">1 May 2019 to 30 April 2020</td> <td style="text-align: center;">1 May 2020</td> <td style="text-align: center;">33%</td> </tr> </tbody> </table> <p>The share awards will be released to a Participant after the vesting period if certain predetermined Performance Conditions as determined by the RC are achieved; or otherwise in accordance with the rules of the RSG Plan.</p>	Vesting Period	Vesting Date	% of shares to be vested	1 May 2017 to 30 April 2018	1 May 2018	34%	1 May 2018 to 30 April 2019	1 May 2019	33%	1 May 2019 to 30 April 2020	1 May 2020	33%
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(e)	Number of shares awarded to directors and controlling shareholders (and their associates) of the Company:	Name of Participants:	Number of Shares:
		Frankie Quek Swee Heng (Chief Executive Officer, Asean Region (Associate to George Quek Meng Tong))	37,000

The remaining balance of 363,000 shares were awarded to the senior management staff of the Group.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
9 May 2017