

BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of BreadTalk Group Limited (the “**Company**”) wishes to announce that the Company had on 9 May 2017 transferred a total of 121,106 treasury shares to its employees pursuant to the BreadTalk Group Limited Restricted Share Grant Plan. The details of the transfer of the treasury shares are as follows:

(a)	Date of transfer :	9 May 2017
(b)	Purpose of transfer :	Release of the share awards vested in the financial years ended 31 December 2014 and 31 December 2015
(c)	Number of treasury shares transferred :	121,106
(d)	Number of treasury shares held before transfer:	579,060
(e)	Number of treasury shares held after transfer:	457,954
(f)	Percentage of the number of treasury shares against the total number of ordinary shares outstanding before the transfer:	0.21% ⁽¹⁾
(g)	Percentage of the number of treasury shares against the total number of shares outstanding after the transfer:	0.16% ⁽²⁾
(h)	Value of the treasury shares transferred:	S\$126,981.00

- (1) The percentage is calculated based on 281,314,718 issued ordinary shares (excluding 579,060 treasury shares) in the share capital of the Company immediately before the share transfer as at 9 May 2017.
- (2) The percentage is calculated based on 281,435,824 issued ordinary shares (excluding 457,954 treasury shares) in the share capital of the Company immediately after the share transfer as at 9 May 2017.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
9 May 2017